

Company Name & Code: Bharti Axa Life Insurance Co. Ltd. (0130)

Statement as on : March 31, 2010

Statement of Investment Assets (Life Insurers) (Business within India)

Periodicity of Submission : Quarterly

Total Application as per Balance Sheet (A)		<u>214,214</u>
Add (B)		
Provisions	Sch-14	386
Current Liabilities	Sch-13	15,894
		<u>16,279</u>
Less (C)		
Debit Balance in P&L A/c		121,803
Loans	Sch-09	-
Adv & Other Assets	Sch-12	9,145
Cash & Bank Balance	Sch-11	4,521
Fixed Assets	Sch-10	2,052
Misc Exp. Not Written Off/Dr balance	Sch-15	-
		<u>137,520</u>
Funds available for Investments		<u>92,973</u>

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet)	<u>92,973</u>
Balance Sheet Value of:	
A. Life Fund	13,743
B. Pension & Gen Annuity Fund	-
C. Unit Linked Funds	79,230
	<u>92,973</u>

NON - LINKED BUSINESS

A. LIFE FUND	G. Sec	% as per Reg	SH		PH			Book Value (SH+PH) F=[b+c+d+e]	Actual %	FVC Amount	Total Fund	Market Value
			Balance	FRSM*	UL-Non Unit Res	PAR	NON PAR					
			(a)	(b)	(c)	(d)	(e)					
1	G. Sec	Not Less than 25%	-	5,060	704	168	840	6,772	49.8	-	6,772	6,770
2	G. Sec or Other Approved Securities (incl (i) above)	Not Less than 50%	-	5,060	1,124	273	1,327	7,784	57.3	-	7,784	7,789
3	Investment subject to Exposure Norms											
	a. Housing & Infrastructure	Not Less than 15%	-	2,179	394	54	278	2,905	21.4	-	2,905	2,940
	b. i) Approved Investments	Not exceeding 35%	-	1,944	190	69	437	2,639	19.4	149	2,788	2,809
	ii) "Other Investments" not to exceed 15%		-	108	59	26	67	261	1.9	5	266	266
	TOTAL LIFE FUND	100%	-	9,292	1,766	422	2,109	13,589	100.0	154	13,743	13,804

B. PENSION AND GENERAL ANNUITY FUND	G. Sec	% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR					
1	G. Sec	Not Less than 20%	-	-	-	-	-	-	-
2	G. Sec or Other Approved Securities (incl (i) above)	Not Less than 40%	-	-	-	-	-	-	-
3	Balance in Approved investment	Not Exceeding 60%	-	-	-	-	-	-	-
	TAL PENSION, GENERAL ANNUITY FUND	100%	-	-	-	-	-	-	-

LINKED BUSINESS

C. LINKED FUNDS	Approved Investment	% as per Reg	PH		Total Fund	Actual %	Market Value
			PAR	NON PAR			
1	Approved Investment	Not Less than 75%	-	71,408	71,408	90	71,408
2	Other Investments	Not More than 25%	-	7,822	7,822	10	7,822
	TOTAL LINKED INSURANCE FUND	100%	-	79,230	79,230	100	79,230

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 14-May-10

Signature: _____

Mr. Sandeep Nanda
Chief Investment Officer

Note: (+) FRSM refers to 'Funds representing Solvency Margin'

Pattern of Investment will apply only to Shareholders (SH) funds representing FRSM ("F")

Funds beyond Solvency Margin shall have a separate Custody Account.

Other Investments' are as permitted under Section 27A(2) and 27B(3) of Insurance Act, 1938