

Statement as on : December 31, 2010

Statement of Investment Assets (Life Insurers) (Business within India)

Periodicity of Submission : Quarterly

Total Application as per Balance Sheet (A)		<u>296,674</u>
Add (B)		
Provisions	Sch-14	421
Current Liabilities	Sch-13	12,610
		<u>13,031</u>
Less (C)		
Debit Balance in P& L A/c		149,507
Loans	Sch-09	-
Adv & Other Assets	Sch-12	10,210
Cash & Bank Balance	Sch-11	2,850
Fixed Assets	Sch-10	1,097
Misc Exp. Not Written Off/Dr balance	Sch-15	-
		<u>163,663</u>
Funds available for Investments		<u>146,041</u>

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet)

Balance Sheet Value of:

A. Life Fund	19,099
B. Pension & Gen Annuity Fund	-
C. Unit Linked Funds	126,942
	<u>146,041</u>

NON - LINKED BUSINESS

Rs. Lakhs

A. LIFE FUND		% as per Reg	SH		PH			Book Value (SH+PH) F=[b+c+d+e]	Actual %	FVC Amount	Total Fund	Market Value
			Balance	FRSM*	UL-Non Unit Res	PAR	NON PAR					
			(a)	(b)	(c)	(d)	(e)					
1	G. Sec	Not Less than 25%	-	7,015	737	425	1,060	9,237	49.1	-	9,237	9,135
2	G. Sec or Other Approved Securities (incl (i) above)	Not Less than 50%	-	7,015	1,155	529	1,546	10,244	54.4	-	10,244	10,130
3	Investment subject to Exposure Norms											
	a. Housing & Infrastructure	Not Less than 15%	-	2,718	437	139	406	3,701	19.7	-	3,701	3,652
	b. i) Approved Investments	Not exceeding 35%	-	3,564	249	151	591	4,556	24.2	277	4,833	4,829
	ii) "Other Investments" not to exceed 15%		-	162	61	29	68	320	1.7	1	321	321
	TOTAL LIFE FUND	100%	-	13,459	1,903	848	2,612	18,822	100.0	278	19,099	18,932

Rs. Lakhs

B. PENSION AND GENERAL ANNUITY FUND		% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR					
1	G. Sec	Not Less than 20%	-	-	-	-	-	-	-
2	G. Sec or Other Approved Securities	Not Less than 40%	-	-	-	-	-	-	-
3	Balance in Approved investment	Not Exceeding 60%	-	-	-	-	-	-	-
	TAL PENSION, GENERAL ANNUITY FUND	100%	-	-	-	-	-	-	-

LINKED BUSINESS

Rs. Lakhs

C. LINKED FUNDS		% as per Reg	PH		Total Fund	Actual %	Market Value
			PAR	NON PAR			
1	Approved Investment	Not Less than 75%	-	115,564	115,564	91	115,564
2	Other Investments	Not More than 25%	-	11,378	11,378	9	11,378
	TOTAL LINKED INSURANCE FUND	100%	-	126,942	126,942	100	126,942

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date:

Signature: _____

Mr. Sandeep Nanda

Chief Investment Officer

Note: (+) FRMS refers to 'Funds representing Solvency Margin'

Pattern of Investment will apply only to Shareholders (SH) funds representing FRSM ("F")

Funds beyond Solvency Margin shall have a separate Custody Account.

Other Investments' are as permitted under Section 27A(2) and 27B(3) of Insurance Act, 1938