

Statement as on : March 31, 2011

Statement of Investment Assets (Life Insurers) (Business within India)

Periodicity of Submission : Quarterly

Total Application as per Balance Sheet (A)		<u>311,344</u>
Add (B)		
Provisions	Sch-14	613
Current Liabilities	Sch-13	<u>12,473</u>
		<u>13,086</u>
Less (C)		
Debit Balance in P&L A/c		155,846
Loans	Sch-09	-
Adv & Other Assets	Sch-12	10,226
Cash & Bank Balance	Sch-11	3,432
Fixed Assets	Sch-10	871
Misc Exp. Not Written Off/Dr balance	Sch-15	-
		<u>170,375</u>
Funds available for Investments		<u>154,055</u>

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet)	<u>154,055</u>
Balance Sheet Value of:	
A. Life Fund	<u>20,132</u>
B. Pension & Gen Annuity Fund	<u>1</u>
C. Unit Linked Funds	<u>133,922</u>
	<u>154,055</u>

NON - LINKED BUSINESS

Rs. Lakhs

A. LIFE FUND		% as per Reg	SH		PH		Book Value (SH+PH) F=[b+c+d+e]	Actual %	FVC Amount	Total Fund	Market Value	
			Balance	FRSM*	UL-Non Unit Res	PAR						NON PAR
			(a)	(b)	(c)	(d)	(e)					
1	G. Sec	Not Less than 25%	-	6,405	762	680	1,237	9,084	45.6	-	9,084	8,964
2	G. Sec or Other Approved Securities (incl (i) above)	Not Less than 50%	-	6,405	1,179	784	1,722	10,090	50.6	-	10,090	9,961
3	Investment subject to Exposure Norms											
	a. Housing & Infrastructure	Not Less than 15%	-	2,218	436	139	406	3,199	16.1	-	3,199	3,131
	b. i) Approved Investments	Not exceeding 35%	-	4,869	377	369	832	6,447	32.4	205	6,652	6,639
	ii) "Other Investments" not to exceed 15%		-	181	2	3	3	190	1.0	1	191	191
	TOTAL LIFE FUND	100%	-	13,673	1,995	1,295	2,963	19,925	100.0	207	20,132	19,922

Rs. Lakhs

B. PENSION AND GENERAL ANNUITY FUND		% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR					
1	G. Sec	Not Less than 20%	1	-	1	100	-	1	1
2	G. Sec or Other Approved Securities (incl	Not Less than 40%	1	-	1	100	-	1	1
3	Balance in Approved investment	Not Exceeding 60%	-	-	-	-	-	-	-
	TOTAL PENSION, GENERAL ANNUITY FUND	100%	1	-	1	100	-	1	1

LINKED BUSINESS

Rs. Lakhs

C. LINKED FUNDS		% as per Reg	PH		Total Fund	Actual %	Market Value
			PAR	NON PAR			
1	Approved Investment	Not Less than 75%	-	123,175	123,175	92	123,175
2	Other Investments	Not More than 25%	-	10,748	10,748	8	10,748
	TOTAL LINKED INSURANCE FUND	100%	-	133,922	133,922	100	133,922

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 12-May-11

Signature: _____

Mr. Sandeep Nanda

Chief Investment Officer

Note: (+) FRMS refers to 'Funds representing Solvency Margin'

Pattern of Investment will apply only to Shareholders (SH) funds representing FRSM ("F")

Funds beyond Solvency Margin shall have a separate Custody Account.

Other Investments' are as permitted under Section 27A(2) and 27B(3) of Insurance Act, 1938