

Statement as on : June 30, 2011

Statement of Investment Assets (Life Insurers) (Business within India)

Periodicity of Submission : Quarterly

Total Application as per Balance Sheet (A)		<u>324,592</u>
Add (B)		
Provisions	Sch-14	644
Current Liabilities	Sch-13	10,710
		<u>11,354</u>
Less (C)		
Debit Balance in P&L A/c		162,108
Loans	Sch-09	-
Adv & Other Assets	Sch-12	10,431
Cash & Bank Balance	Sch-11	2,820
Fixed Assets	Sch-10	650
Misc Exp. Not Written Off/Dr balance	Sch-15	-
		<u>176,010</u>
Funds available for Investments		<u>159,936</u>

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet)	<u>159,936</u>
Balance Sheet Value of:	
A. Life Fund	20,621
B. Pension & Gen Annuity Fund	15
C. Unit Linked Funds	139,301
	<u>159,936</u>

NON - LINKED BUSINESS

Rs. Lakhs

A. LIFE FUND	% as per Reg	SH		PH			Book Value (SH+PH)	Actual %	FVC Amount	Total Fund	Market Value	
		Balance	FRSM*	UL-Non Unit Res	PAR	NON PAR						
		(a)	(b)	(c)	(d)	(e)	F=[b+c+d+e]					
1	G. Sec	Not Less than 25%	-	6,830	1,171	709	1,504	10,213	49.9	-	10,213	10,002
2	G. Sec or Other Approved Securities (incl (i) above)	Not Less than 50%	-	6,830	1,588	813	1,987	11,218	54.8	-	11,218	10,996
3	Investment subject to Exposure Norms											
	a. Housing & Infrastructure	Not Less than 15%	-	2,218	435	139	405	3,197	15.6	-	3,197	3,128
	b. i) Approved Investments	Not exceeding 35%	-	4,125	562	395	952	6,034	29.5	132	6,167	6,152
	ii) "Other Investments" not to exceed 15%		-	28	2	3	3	37	0.2	2	39	39
	TOTAL LIFE FUND	100%	-	13,200	2,588	1,350	3,348	20,486	100.0	135	20,621	20,315

Rs. Lakhs

B. PENSION AND GENERAL ANNUITY FUND	% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
		PAR	NON PAR					
1	G. Sec	Not Less than 20%	11	-	11	73	-	11
2	G. Sec or Other Approved Securities (incl (i) above)	Not Less than 40%	11	-	11	73	-	11
3	Balance in Approved investment	Not Exceeding 60%	4	-	4	27	-	4
	TOTAL PENSION, GENERAL ANNUITY FUND	100%	15	-	15	100	-	15

LINKED BUSINESS

Rs. Lakhs

C. LINKED FUNDS	% as per Reg	PH		Total Fund	Actual %	Market Value
		PAR	NON PAR			
1	Approved Investment	Not Less than 75%	-	127,580	92	127,580
2	Other Investments	Not More than 25%	-	11,720	8	11,720
	TOTAL LINKED INSURANCE FUND	100%	-	139,301	100	139,301

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 29-Jul-11

Signature: _____

Mr. Sandeep Nanda

Chief Investment Officer

Note: (+) FRMS refers to 'Funds representing Solvency Margin'

Pattern of Investment will apply only to Shareholders (SH) funds representing FRSM ("F")

Funds beyond Solvency Margin shall have a separate Custody Account.

Other Investments' are as permitted under Section 27A(2) and 27B(3) of Insurance Act, 1938